

SECOND FERRMED – EU CORE NET CITIES TRIBUNE MÁLAGA, 13th April 2016

DEVELOPMENT OF THE FERRMED GREAT RAILWAY AXIS (SOUTH SECTOR) AND THE RISE OF A WESTERN MEDITERRANEAN NEW CORE AREA

***“Evaluating the challenges and opportunities of the intersection
of the EULER and MEDITERRANEAN global growth vectors”.***

AUDITORIO DEL MUSEO RUSO DE SAN PETERSBURGO
Avenida Sor Teresa Prat, nº 15
Edificio de Tabacalera
29003 Málaga

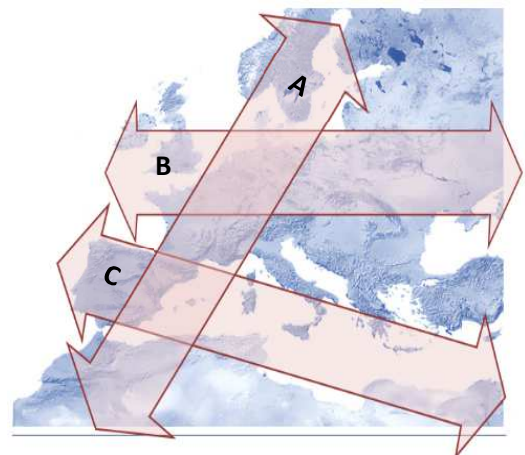
OVERVIEW

The EU and neighbouring countries are moving towards a new socio-economic model following the three emerging global growth vectors:

- A) European Union Locomotive Economic Regions (EULER) Vector
- B) Eurasian Vector
- C) Far-East/South Asia – Mediterranean Vector

The increase in competitiveness is mainly oriented towards these emerging vectors, particularly in the intersection areas.

The Far-East/South Asia-Mediterranean Vector includes the route in the world with the most “critical mass”. More than 60% of the world population is connected to this itinerary that overflows to the Pacific and Atlantic basins.



The EULER Vector has direct or close impact on over 54% of EU population and 66% of the GDP. In addition the Vector has a great influence over more than 70 million inhabitants in North Africa.

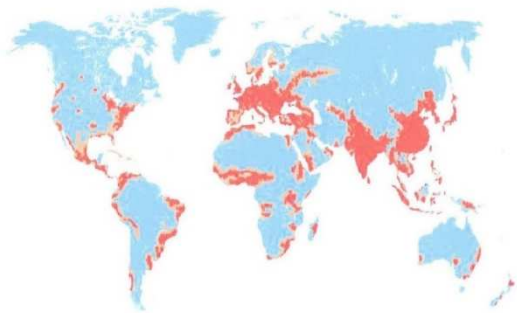
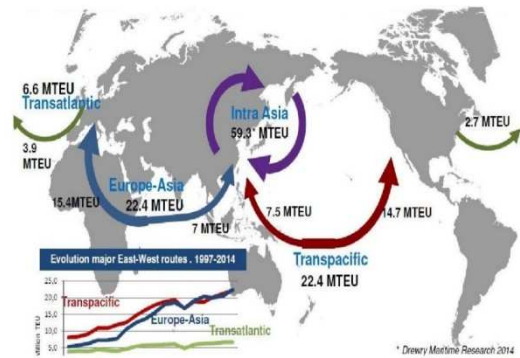
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The intersection of these two global growth vectors occurs in the Western Mediterranean Basin.

The opportunities for economic development of this Intersection Area are enormous.

Regrettably the railway transportation network in this Area has significant limitations and bottlenecks like the length of the freight trains (Italy and Spain) the width of the tracks (Spain), infrastructure development in France (Contournement Est de Lyon, the new Montpellier – Perpignan line, the new Lyon – Turin link), in Spain (adaptation and capacity increase of existing lines in the Mediterranean Corridor to international width, new lines between Tarragona and Valencia, Murcia and Almeria, Almeria – Malaga – Algeciras and others) and in Maghreb (refurbishment of existing lines and new lines (Trans-Maghreb line and penetration lines from Mediterranean to Continental Africa)).



Worldwide population geographical distribution

This situation causes the railway's share of land transportation to be very low in that zone and, as a consequence, overruns and negative environmental impact. Strong and coordinated actions to solve these limitations (including adequate links to intermodal terminals and ports) are urgently required.

Furthermore, stable short sea shipping routes are necessary in order to convey the increasing trade flows in this area.

Evaluation of potential economic growth and the corresponding impact on the trade and transportation network in the Western Mediterranean, is a must for the UfM's consolidation.

Key experts from the EU and North African countries will examine these matters in depth at the Conference, presenting corresponding



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proposals and recommendations to the Administrations involved.

We kindly invite you to participate in this innovative, high level Conference.

PROGRAMME (tbc)

08.30 - 09.30	<u>Attendees Registration; Coffee and Refreshments</u>
09.30	<u>Opening Session</u> • Mr. Francisco de la Torre Prados, Mayor of Málaga • Ms. Patricia Fontaine, Responsable for International Relation on Transport in the Mediterranean EU, DG Move, European Commission • EU Parliament Representative • Mr. Yigit Alpogun, Ambassador, Deputy Secretary General for Transport and Urban Development, Union for the Mediterranean • Excmo. Sr. D. Felipe López, Consejero de Fomento y Vivienda, Junta de Andalucía (tbc) • Excma. Sra. Dña. Ana Pastor Julián, Ministra de Fomento, Gobierno de España (tb c) • Mr. Boudjema Talai, Ministre des Transports, Algerian Government (tbc) • Ms. Ségolene Royal, Ministre de l'Écologie, du Développement durable, des Transports et du Logement, French Government (tbc) • Mr. Abdelazziz Rabbah, Ministre de l'Équipement du Transport et la Logistique, Moroccan Government (tbc) • Mr. Mahmoud Ben Romdhane, Ministre des Transports, Tunisian Government (tbc) • Mr. Graziano Delrio, Ministro delle Infrastrutture e dei Trasporti, Italian Government (tb) • Mr. Joan Amorós, FERRMED President
11.15	<u>Keynote Speeches</u> The Western Mediterranean as a new core Area of development and competitiveness. Challenges and opportunities. • Mr. Walther Von Plettenberg, Managemet Director, German Chamber of Commerce in Spain • Mr. Mohamed Laïd Benamor, President, Chambre Algérienne de Commerce et d'Industrie (tbc) • Mr. Mohamed Choucair, ASCAME President • Mr. Jacques-Jean Sarraf, BUSINESS MED President (tbc) • Mr. Francesco Dionori, Chief of Transport Network & Logistics Section, UNECE

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11.45	<u>Development of the Southern part of the Mediterranean Corridor Railway Network (Murcia – Almeria – Algeciras)</u> Introducer and Moderator Mr. Joan Amorós President, FERRMED (1) <u>Technical perspective</u> Mr. José Castellón, Projects Director, INFRAES Ms. Marta Sánchez, Director of Innovation, Transport and Logistics Division, Institut Cerdà (2) <u>Stakeholder perspective</u> Agrifood products Mr. Fernando Gómez Molina, Director , PROEXPORT Industrial products Mr. Besegmez Tunç, Director, Renault Tanger (tbc) Raw materials Mr. Diego Martínez Cano, president of Almeria Chamber of Commerce Mr. Fernando Martínez, Director, TAKASAGO (tbc) Chemical industry Mr. Fernando Martínez, Director, TAKASAGO (tbc) Ilma. Sra. Dña. Rosa Melchor, Alcaldesa de Alcázar de San Juan Inland Terminal (Plataforma Logística Intermodal) (3) <u>Administration perspective</u> Mrs. Elvira Maeso Gonzalez, Teniente Alcalde Delegada de Movilidad del Ayuntamiento de Málaga Mr. Günther Ettl, Policy Coordinator Trans-European Network Unit, European Mobility Network (tbc) Excmo. Sr. D. Julio Gómez Pomar, Secretario de Estado de Infraestructuras, Transporte y Vivienda, Ministerio de Fomento (tbc)
13.15	<u>Networking lunch</u>
14.15	<u>European Railway Operators in the Mediterranean Corridor, challenges and opportunities</u> Introducer and Moderator Mr. Josep María Rovira Secretary- General, FERRMED Panellists Sr. Antonio Aguilar Mediavilla, Director General, RENFE-Mercancías Mdme. Sylvie Charles, Directrice Générale du Pôle Transports Ferroviaires de Marchandises et Multimodal, SNCF

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	• Mr. Marco Gosso, Delegate Administrator FS Logistic, TRENITALIA • Mr. Pedro Coca, Councilor, Logitren • Mr. Pedro Ramos, Manager, TRANSFESA
15.00	<u>New links in Maghreb</u> Introducer and Moderator • Mr. Josep María Rovira Secretary- General, FERRMED (1) Casablanca – Tangier Railway Corridor • Mr. Mohammed Oubrahim, Directeur, ONCF/ Mr. Mohamed Najib Boulif, Ministre délégué auprès du Ministre de l'Équipement, du Transport et de la Logistique, chargé du Transport, Moroccan Government (2) Trans-Maghreb Railway Corridor • Mr. Mohammed Oubrahim, Directeur, ONCF • Mr. Toufik Koulougli, Directeur SNTF • Mr. Abdellatif Charni, Directeur, SNCFT
15.40	<u>Coffee break</u>
16.05	<u>Short Sea Shipping links in the Western Mediterranean</u> Introducer and Moderator • Mr. Salvatore D'Alfonso Senior project manager, Union for the Mediterranean Panellists • Mr. Mario Massarotti, CEO of GRIMALDI Logística España • Mr. Walid Dziri, Managing Director, All Seas Agency (tbc) • Mr. Imed Zammit, President of OMMP (Office de la Marine Marchante et des Ports) (tbc) • Mr. Amodante Valeri, General Director, Grande Navi Veloci (tbc) • Mr. Antonio Cancian, President and CEO, RAM (Ret Autostrada Mediterranee) (tbc)
16.45	<u>Western Mediterranean Ports development plans</u> Introducer and Moderator • Mr. Sghir El Filali (tbc) Director of strategy and regulation division, Agence Nationale des Ports du Maroc TBC Panellists • Mr. Alessandro Carena, Director, Port of Genoa (tbc)

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	• Mr. Fabienne Margail, Head of Hinterland Department, Port of Marseille • Mr. Jordi Torrent, Strategy Manager, Port of Barcelona • Mr. Manuel Guerra, Sub-Director General y Director de Planificación y Gestión de Infraestructuras, Port of Valencia • Mr. Pedro Vindel, Director General, Port of Cartagena • Ms. Trinidad Cabeo, President, Port of Almeria • Mr. Francisco Álvarez de la Chica, President, Port of Motril (tbc) • Mr. Paulino Plata Cánovas, President, Port of Malaga • Mr. Manuel Morón Ledro, President, Port of Algeciras (tbc) • Mr. Fouad Brini, President, Tanger Med Port Authority (tbc) • Mr. Djeloul Achour, President, Béjaia Port (tbc) • Mr. Abdelaziz Guerrah, President, Entreprise Portuaire d'Alger • Mr. Hassen Ben Hassen, Director, Port of Radès (tbc)
18.30	<u>Closing remarks</u> • Mr. Federico Félix, FERRMED Vicepresident for Spain and president Fundación PROAVE
18.45	<u>End of the Conference</u>

LANGUAGES OF THE CONFERENCE

English, French and Spanish

Simultaneous translation will be available

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